

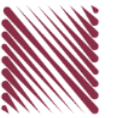
شركة الاستثمارات الوطنية  
NATIONAL INVESTMENTS COMPANY

## **Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.**

**31 August 2021**

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 6,786.81 | -38.83         | -0.57%     | 22.37%     | 6,831.25    | 5,253.03   | 39.49              | 1.59       | 18.85     | 3.07%     |
| Premier Index   | 7,431.56 | -53.25         | -0.71%     | 22.81%     | 7,492.21    | 5,780.66   | 30.02              | 2.02       | 17.42     | 2.89%     |
| Main Index      | 5,507.44 | -6.47          | -0.12%     | 20.98%     | 5,520.28    | 4,175.04   | 9.47               | 0.96       | 25.47     | 3.64%     |
| NIC 50 Index    | 8,261.26 | -55.68         | -0.67%     | 23.53%     | 8,316.93    | 6,360.95   | 33.32              | 1.88       | 18.43     | 2.92%     |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 91.10           | 347.91               |
| Premier Index   | 74.58           | 169.33               |
| Main Index      | 16.52           | 178.58               |
| NIC 50 Index    | 83.96           | 267.51               |

| Today's Top 5 Gainer %         | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| Osos Holding Group             | 0.100       | 150,791     | 5.49%      |
| Injazzat Real Estate Developme | 0.084       | 682,521     | 5.00%      |
| Mubarrad Holding               | 0.110       | 709,350     | 4.76%      |
| Noor Financial Investment      | 0.287       | 591,914     | 4.74%      |
| Osoul Investment               | 0.084       | 1,589       | 4.35%      |

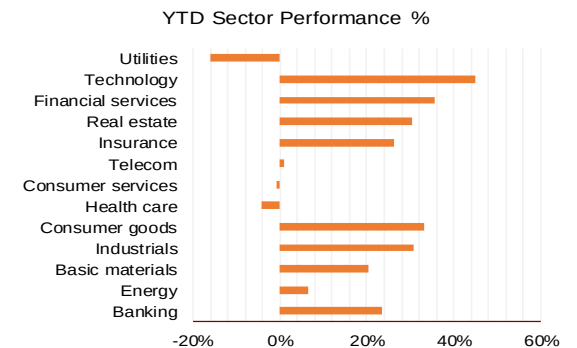
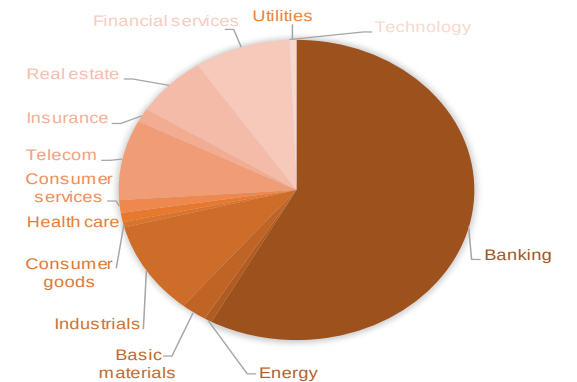
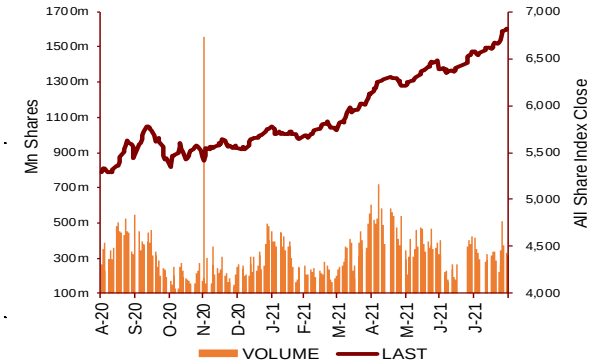
| Today's Top 5 by Value    | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|---------------------------|-------------|---------------------|------------|
| National Bank of Kuwait   | 0.936       | 17.42               | -0.43%     |
| Kuwait Finance House      | 0.826       | 14.61               | -0.36%     |
| Gulf Bank                 | 0.240       | 5.74                | -0.83%     |
| Mobile Telecommunications | 0.611       | 5.11                | -0.97%     |
| Warba Bank                | 0.267       | 4.90                | -1.84%     |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,560.65 | -9.360         | -0.60%     | 23.6%      | 1,574.1     | 1,218.2    | 22.88              | 2.08       | 19.07     | 2.8%      |
| Energy             | 1,362.05 | 3.670          | 0.27%      | 6.6%       | 1,519.3     | 1,073.9    | 0.27               | 0.99       | 31.88     | 4.4%      |
| Basic materials    | 1,082.84 | -21.460        | -1.94%     | 20.5%      | 1,213.2     | 760.5      | 0.93               | 1.33       | 20.24     | 5.5%      |
| Industrials        | 1,165.62 | -8.950         | -0.76%     | 30.8%      | 1,228.3     | 761.2      | 3.96               | 1.35       | 18.75     | 3.4%      |
| Consumer goods     | 1,089.84 | -8.430         | -0.77%     | 33.1%      | 1,108.7     | 704.9      | 0.22               | 1.53       | 32.69     | 2.3%      |
| Health care        | 791.69   | -9.380         | -1.17%     | -4.2%      | 826.8       | 759.1      | 0.39               | 4.00       | 46.42     | 1.0%      |
| Consumer services  | 740.03   | -0.990         | -0.13%     | -0.8%      | 842.4       | 705.3      | 0.54               | 1.25       | 38.30     | 3.3%      |
| Telecom            | 1,113.49 | -8.800         | -0.78%     | 1.0%       | 1,179.6     | 1,039.6    | 3.41               | 1.61       | 11.72     | 5.4%      |
| Insurance          | 1,459.37 | 28.000         | 1.96%      | 26.2%      | 1,468.3     | 953.6      | 0.58               | 1.23       | 13.85     | 3.6%      |
| Real estate        | 1,243.52 | -1.920         | -0.15%     | 30.5%      | 1,247.7     | 873.3      | 2.60               | 0.86       | 25.63     | 1.9%      |
| Financial services | 1,260.04 | -3.980         | -0.31%     | 35.5%      | 1,278.8     | 871.9      | 3.44               | 0.99       | 22.33     | 3.0%      |
| Technology         | 728.96   | -5.820         | -0.79%     | 45.0%      | 887.6       | 448.9      | 0.01               | 0.79       | -97.19    | 4.0%      |
| Utilities          | 613.16   | -2.630         | -0.43%     | -15.9%     | 894.7       | 579.0      | 0.26               | 3.35       | 20.84     | 0.0%      |
|                    | 6,786.81 | -38.83         | -0.57%     | 22.4%      | 6,831.3     | 5,253.0    | 39.49              | 1.59       | 18.85     | 3.07%     |

| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 50      | 72        | 42          |
| Premier Index   | 3       | 18        | 4           |
| Main Index      | 47      | 54        | 38          |
| NIC 50 Index    | 14      | 28        | 8           |

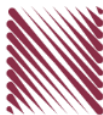
| Today's Top 5 Loser %       | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-----------------------------|-------------|-------------|------------|
| Al Kout Industrial Projects | 0.500       | 26          | -25.37%    |
| Gulf Franchising Holding    | 0.032       | 602         | -16.84%    |
| Credit Rating and Collectio | 0.023       | 378         | -10.38%    |
| Al Deera Holding            | 0.177       | 541         | -6.84%     |
| Tamdeen Investment          | 0.289       | 7,568       | -6.47%     |

| Top 5 by Volume             | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|-----------------------------|-------------|-----------------------|------------|
| Investors Holding Group     | 0.017       | 48.30                 | 1.18%      |
| Gulf Bank                   | 0.240       | 23.87                 | -0.83%     |
| National Industries Group I | 0.229       | 18.71                 | -0.87%     |
| National Bank of Kuwait     | 0.936       | 18.60                 | -0.43%     |
| Warba Bank                  | 0.267       | 18.04                 | -1.84%     |

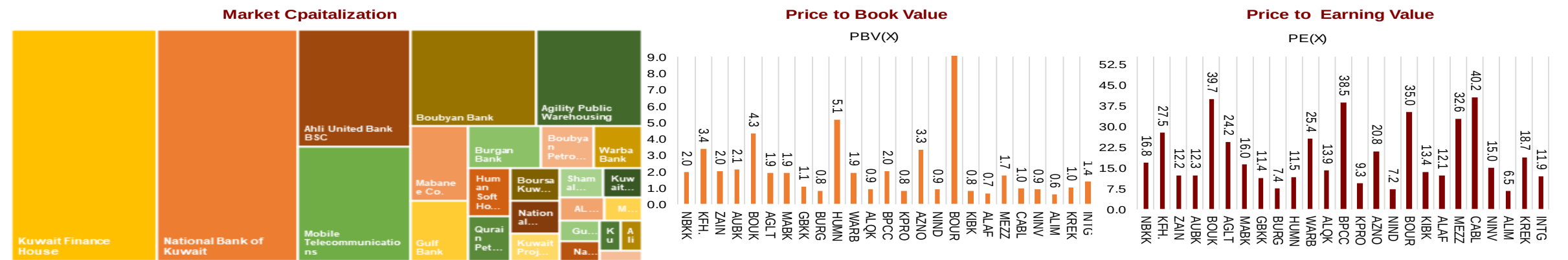


# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

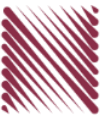


| Premier Market                       | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
|                                      | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| National Bank of Kuwait              | 0.936      | -0.004 | -0.43%  | 1.96                | 16.78 | 3.2%  | 6,732   | 5%                | 17%     | 17.42              | 18.60     | 11.7%  | 1.4%  | 0.940        | 0.761 | 22.43%  |
| Kuwait Finance House                 | 0.826      | -0.003 | -0.36%  | 3.36                | 27.54 | 1.8%  | 6,914   | 5%                | 34%     | 14.61              | 17.71     | 12.2%  | 1.3%  | 0.829        | 0.564 | 23.03%  |
| Mobile Telecommunications            | 0.611      | -0.006 | -0.97%  | 2.04                | 12.19 | 5.1%  | 2,644   | 4%                | 1%      | 5.11               | 8.35      | 16.7%  | 4.6%  | 0.641        | 0.566 | 8.81%   |
| Ahli United Bank BSC                 | 0.265      | -0.004 | -1.49%  | 2.10                | 12.25 | 4.4%  | 2,686   | 9%                | 23%     | 4.31               | 16.21     | 17.1%  | 1.8%  | 0.277        | 0.199 | 8.95%   |
| Boubyan Bank                         | 0.783      | -0.009 | -1.14%  | 4.33                | 39.74 | 0.8%  | 2,489   | -2%               | 45%     | 2.19               | 2.79      | 10.9%  | 1.2%  | 0.806        | 0.516 | 8.29%   |
| Agility Public Warehousing           | 0.999      | -0.015 | -1.48%  | 1.91                | 24.24 | 1.7%  | 2,103   | 1%                | 63%     | 4.80               | 4.78      | 7.9%   | 4.2%  | 1.077        | 0.563 | 7.00%   |
| Mabane Co.                           | 0.772      | -0.001 | -0.13%  | 1.91                | 16.03 | 1.3%  | 904     | 7%                | 25%     | 1.79               | 2.31      | 11.9%  | 5.8%  | 0.774        | 0.584 | 3.01%   |
| Gulf Bank                            | 0.240      | -0.002 | -0.83%  | 1.09                | 11.36 | 4.0%  | 723     | 0%                | 10%     | 5.74               | 23.87     | 9.6%   | 1.0%  | 0.257        | 0.205 | 2.41%   |
| Burgan Bank                          | 0.227      | -0.003 | -1.30%  | 0.83                | 7.38  | 4.8%  | 625     | 1%                | 12%     | 0.52               | 2.29      | 11.3%  | 1.2%  | 0.237        | 0.186 | 2.08%   |
| Human Soft Holding                   | 3.401      | -0.017 | -0.50%  | 5.15                | 11.53 | 5.4%  | 414     | -4%               | -10%    | 1.08               | 0.32      | 44.6%  | 30.3% | 4.030        | 2.510 | 1.38%   |
| Warba Bank                           | 0.267      | -0.005 | -1.84%  | 1.93                | 25.43 | 0.0%  | 421     | 8%                | 13%     | 4.90               | 18.04     | 7.6%   | 0.5%  | 0.278        | 0.198 | 1.40%   |
| Qurain Petrochemical Industries      | 0.383      | 0.000  | 0.00%   | 0.93                | 13.88 | 4.0%  | 392     | 1%                | 13%     | 0.04               | 0.09      | 6.7%   | 3.6%  | 0.447        | 0.269 | 1.30%   |
| Boubyan Petrochemical                | 0.873      | -0.002 | -0.23%  | 2.04                | 38.50 | 5.7%  | 455     | 3%                | 36%     | 0.37               | 0.43      | 5.3%   | 2.1%  | 0.960        | 0.528 | 1.52%   |
| Kuwait Projects Company Holding      | 0.154      | -0.004 | -2.53%  | 0.82                | 9.30  | 6.0%  | 279     | -4%               | -3%     | 0.82               | 5.31      | 8.9%   | 0.3%  | 0.178        | 0.147 | 0.93%   |
| Shamal Az-Zour Al-Oula Power & Water | 0.233      | -0.001 | -0.43%  | 3.35                | 20.84 | 0.0%  | 256     | 3%                | -16%    | 0.41               | 1.75      | 16.1%  | 2.3%  | 0.340        | 0.220 | 0.85%   |
| National Industries Group Holding    | 0.229      | -0.002 | -0.87%  | 0.89                | 7.23  | 4.6%  | 335     | 1%                | 37%     | 4.30               | 18.71     | 12.3%  | 3.7%  | 0.239        | 0.149 | 1.12%   |
| Boursa Kuwait Securities Co          | 1.670      | 0.025  | 1.52%   | 10.44               | 34.96 | 0.0%  | 335     | 8%                | 52%     | 0.78               | 0.47      | 29.9%  | 26.5% | 1.770        | 0.990 | 1.12%   |
| Kuwait International Bank            | 0.226      | 0.000  | 0.00%   | 0.82                | 13.44 | 4.4%  | 230     | 1%                | 9%      | 1.60               | 7.08      | 6.1%   | 0.6%  | 0.233        | 0.172 | 0.77%   |
| ALAFCO Aviation Lease and Finance    | 0.224      | -0.003 | -1.32%  | 0.67                | 12.05 | 4.5%  | 213     | 1%                | 4%      | 0.29               | 1.27      | 5.5%   | 1.4%  | 0.245        | 0.155 | 0.71%   |
| Mezzan Holding                       | 0.595      | -0.003 | -0.50%  | 1.74                | 32.59 | 2.8%  | 184     | -4%               | 1%      | 0.36               | 0.60      | 5.3%   | 2.2%  | 0.679        | 0.554 | 0.61%   |
| Gulf Cable and Electrical Industries | 0.814      | 0.010  | 1.24%   | 0.97                | 40.21 | 3.4%  | 170     | 8%                | 8%      | 0.41               | 0.51      | 2.4%   | 2.2%  | 0.888        | 0.586 | 0.57%   |
| National Investments                 | 0.201      | -0.002 | -0.99%  | 0.89                | 14.95 | 4.0%  | 160     | 13%               | 49%     | 0.34               | 1.69      | 5.9%   | 5.0%  | 0.216        | 0.117 | 0.53%   |
| Alimti az Investment Group           | 0.124      | 0.000  | 0.00%   | 0.60                | 6.52  | 6.4%  | 129     | 1%                | 11%     | 0.40               | 3.19      | 9.1%   | 5.2%  | 0.134        | 0.085 | 0.43%   |
| Kuwait Real Estate                   | 0.142      | 0.002  | 1.43%   | 1.03                | 18.74 | 0.3%  | 132     | 7%                | 37%     | 1.74               | 12.29     | 5.5%   | 2.2%  | 0.144        | 0.085 | 0.44%   |
| Integrated Holding                   | 0.371      | 0.000  | 0.00%   | 1.37                | 11.88 | 9.4%  | 94      | 0%                | 17%     | 0.25               | 0.68      | 11.5%  | 8.5%  | 0.399        | 0.301 | 0.31%   |
| Total                                |            | -53.25 | -0.71%  | 2.02                | 17.42 | 2.89% | 30,019  | 4.0%              | 22.8%   | 74.58              | 169.33    | 11.58% | 1.58% |              |       | 100%    |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                       | Price      |               |               | Valuation Multiples |              |              | MKT Cap       | Price Performance |              | ROE           | ROA          |
|--------------------------------------|------------|---------------|---------------|---------------------|--------------|--------------|---------------|-------------------|--------------|---------------|--------------|
| Company                              | Close (KD) | Day Δ         | Day % Δ       | PBV(X)              | PE(X)        | DY%          | Mn KD         | MTD(%)            | YTD (%)      | (%)           | (%)          |
| National Bank of Kuwait              | 0.936      | -0.004        | -0.43%        | 1.96                | 16.8         | 3.2%         | 6,732         | 4.8%              | 17.1%        | 11.7%         | 1.4%         |
| Kuwait Finance House                 | 0.826      | -0.003        | -0.36%        | 3.36                | 27.5         | 1.8%         | 6,914         | 5.2%              | 34.2%        | 12.2%         | 1.3%         |
| Mobile Telecommunications            | 0.611      | -0.006        | -0.97%        | 2.04                | 12.2         | 5.1%         | 2,644         | 3.6%              | 1.0%         | 16.7%         | 4.6%         |
| Ahli United Bank BSC                 | 0.265      | -0.004        | -1.49%        | 2.10                | 12.3         | 4.4%         | 2,686         | 9.1%              | 22.6%        | 17.1%         | 1.8%         |
| Boubyan Bank                         | 0.783      | -0.009        | -1.14%        | 4.33                | 39.7         | 0.8%         | 2,489         | -2.1%             | 44.7%        | 10.9%         | 1.2%         |
| Agility Public Warehousing           | 0.999      | -0.015        | -1.48%        | 1.91                | 24.2         | 1.7%         | 2,103         | 1.3%              | 62.6%        | 7.9%          | 4.2%         |
| Mabane Co.                           | 0.772      | -0.001        | -0.13%        | 1.91                | 16.0         | 1.3%         | 904           | 6.9%              | 24.6%        | 11.9%         | 5.8%         |
| Gulf Bank                            | 0.240      | -0.002        | -0.83%        | 1.09                | 11.4         | 4.0%         | 723           | 0.0%              | 9.6%         | 9.6%          | 1.0%         |
| Burgan Bank                          | 0.227      | -0.003        | -1.30%        | 0.83                | 7.4          | 4.8%         | 625           | 0.9%              | 11.9%        | 11.3%         | 1.2%         |
| Human Soft Holding                   | 3.401      | -0.017        | -0.50%        | 5.15                | 11.5         | 5.4%         | 414           | -3.9%             | -10.5%       | 44.6%         | 30.3%        |
| Warba Bank                           | 0.267      | -0.005        | -1.84%        | 1.93                | 25.4         | 0.0%         | 421           | 7.7%              | 13.1%        | 7.6%          | 0.5%         |
| Quraing Petrochemical Industries     | 0.383      | 0.000         | 0.00%         | 0.93                | 13.9         | 4.0%         | 392           | 0.8%              | 13.3%        | 6.7%          | 3.6%         |
| Boubyan Petrochemical                | 0.873      | -0.002        | -0.23%        | 2.04                | 38.5         | 5.7%         | 455           | 2.9%              | 36.4%        | 5.3%          | 2.1%         |
| Kuwait Projects Company Holding      | 0.154      | -0.004        | -2.53%        | 0.82                | 9.3          | 6.0%         | 279           | -3.7%             | -3.1%        | 8.9%          | 0.3%         |
| Shamal Az-Zour Al-Oula Power & Water | 0.233      | -0.001        | -0.43%        | 3.35                | 20.8         | 0.0%         | 256           | 2.6%              | -15.9%       | 16.1%         | 2.3%         |
| National Industries Group Holding    | 0.229      | -0.002        | -0.87%        | 0.89                | 7.2          | 4.6%         | 335           | 0.9%              | 36.6%        | 12.3%         | 3.7%         |
| Boursa Kuwait Securities Co          | 1.670      | 0.025         | 1.52%         | 10.44               | 35.0         | 0.0%         | 335           | 7.8%              | 51.8%        | 29.9%         | 26.5%        |
| Kuwait International Bank            | 0.226      | 0.000         | 0.00%         | 0.82                | 13.4         | 4.4%         | 230           | 0.9%              | 8.7%         | 6.1%          | 0.6%         |
| ALAFCO Aviation Lease and Finance    | 0.224      | -0.003        | -1.32%        | 0.67                | 12.1         | 4.5%         | 213           | 1.4%              | 3.7%         | 5.5%          | 1.4%         |
| Mezzan Holding                       | 0.595      | -0.003        | -0.50%        | 1.74                | 32.6         | 2.8%         | 184           | -3.5%             | 1.5%         | 5.3%          | 2.2%         |
| Gulf Cable and Electrical Industries | 0.814      | 0.010         | 1.24%         | 0.97                | 40.2         | 3.4%         | 170           | 8.1%              | 7.8%         | 2.4%          | 2.2%         |
| National Investments                 | 0.201      | -0.002        | -0.99%        | 0.89                | 15.0         | 4.0%         | 160           | 12.9%             | 48.9%        | 5.9%          | 5.0%         |
| Alimtiq Investment Group             | 0.124      | 0.000         | 0.00%         | 0.60                | 6.5          | 6.4%         | 129           | 0.8%              | 10.7%        | 9.1%          | 5.2%         |
| Kuwait Real Estate                   | 0.142      | 0.002         | 1.43%         | 1.03                | 18.7         | 0.3%         | 132           | 6.8%              | 36.8%        | 5.5%          | 2.2%         |
| Integrated Holding                   | 0.371      | 0.000         | 0.00%         | 1.37                | 11.9         | 9.4%         | 94            | 0.3%              | 16.6%        | 11.5%         | 8.5%         |
| <b>Total</b>                         |            | <b>-53.25</b> | <b>-0.71%</b> | <b>2.02</b>         | <b>17.42</b> | <b>2.89%</b> | <b>30,019</b> | <b>4.0%</b>       | <b>22.8%</b> | <b>11.58%</b> | <b>1.58%</b> |

| Premier Market | Price      |        |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|--------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ  | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 7,432      | -53.25 | -0.71%  | 7,090          | 6,523   | 88     | 30,019  | 4.0%              | 23.1%   | 7,492        | 5,781 |

### Top 5 Performrs (Today's Price Change)

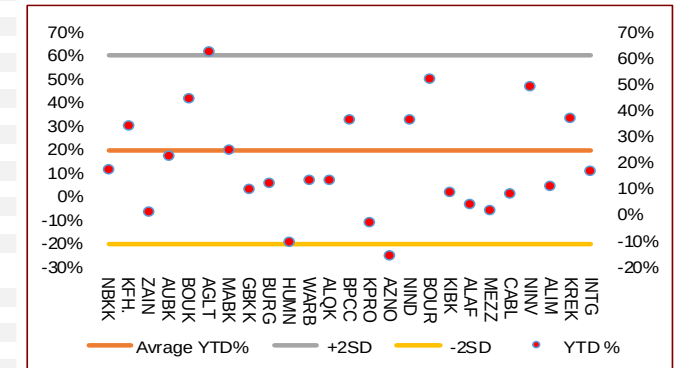
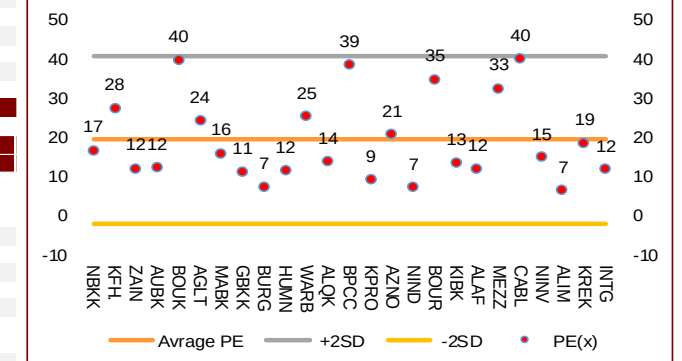
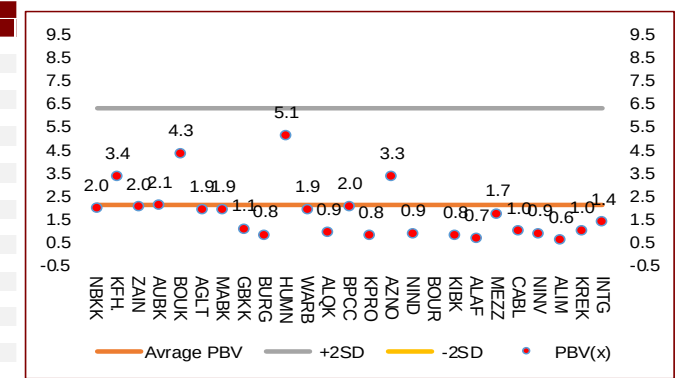
|                                      |       |       |       |       |       |    |     |      |       |       |       |
|--------------------------------------|-------|-------|-------|-------|-------|----|-----|------|-------|-------|-------|
| Boursa Kuwait Securities Co          | 1.670 | 0.025 | 1.52% | 1.484 | 1.235 | 4  | 335 | 7.8% | 51.8% | 1.770 | 0.990 |
| Kuwait Real Estate                   | 0.142 | 0.002 | 1.43% | 0.131 | 0.119 | 68 | 132 | 6.8% | 36.8% | 0.144 | 0.085 |
| Gulf Cable and Electrical Industries | 0.814 | 0.010 | 1.24% | 0.761 | 0.786 | 74 | 170 | 8.1% | 7.8%  | 0.888 | 0.586 |
| Quraing Petrochemical Industries     | 0.383 | 0.000 | 0.00% | 0.383 | 0.371 | 67 | 392 | 0.8% | 13.3% | 0.447 | 0.269 |
| Kuwait International Bank            | 0.226 | 0.000 | 0.00% | 0.225 | 0.212 | 54 | 230 | 0.9% | 8.7%  | 0.233 | 0.172 |

### Middel Performrs (Today's Price Change)

|                                      |       |        |        |       |       |    |       |       |        |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|--------|-------|-------|
| Integrated Holding                   | 0.371 | 0.000  | 0.00%  | 0.375 | 0.351 | 52 | 94    | 0.3%  | 16.6%  | 0.399 | 0.301 |
| Alimtiq Investment Group             | 0.124 | 0.000  | 0.00%  | 0.122 | 0.115 | 53 | 129   | 0.8%  | 10.7%  | 0.134 | 0.085 |
| Mabane Co.                           | 0.772 | -0.001 | -0.13% | 0.731 | 0.685 | 73 | 904   | 6.9%  | 24.6%  | 0.774 | 0.584 |
| Boubyan Petrochemical                | 0.873 | -0.002 | -0.23% | 0.867 | 0.777 | 76 | 455   | 2.9%  | 36.4%  | 0.960 | 0.528 |
| Kuwait Finance House                 | 0.826 | -0.003 | -0.36% | 0.779 | 0.698 | 85 | 6,914 | 5.2%  | 34.2%  | 0.829 | 0.564 |
| National Bank of Kuwait              | 0.936 | -0.004 | -0.43% | 0.876 | 0.828 | 89 | 6,732 | 4.8%  | 17.1%  | 0.940 | 0.761 |
| Shamal Az-Zour Al-Oula Power & Water | 0.233 | -0.001 | -0.43% | 0.229 | 0.261 | 58 | 256   | 2.6%  | -15.9% | 0.340 | 0.220 |
| Human Soft Holding                   | 3.401 | -0.017 | -0.50% | 3.588 | 3.616 | 19 | 414   | -3.9% | -10.5% | 4.030 | 2.510 |
| Mezzan Holding                       | 0.595 | -0.003 | -0.50% | 0.625 | 0.598 | 33 | 184   | -3.5% | 1.5%   | 0.679 | 0.554 |
| Gulf Bank                            | 0.240 | -0.002 | -0.83% | 0.100 | 0.100 | 60 | 723   | 0.0%  | 9.6%   | 1.210 | 0.996 |
| National Industries Group Holding    | 0.229 | -0.002 | -0.87% | 0.227 | 0.197 | 44 | 335   | 0.9%  | 36.6%  | 0.239 | 0.149 |
| Mobile Telecommunications            | 0.611 | -0.006 | -0.97% | 0.591 | 0.608 | 86 | 2,644 | 3.6%  | 1.0%   | 0.641 | 0.566 |
| National Investments                 | 0.201 | -0.002 | -0.99% | 0.179 | 0.164 | 72 | 160   | 12.9% | 48.9%  | 0.216 | 0.117 |
| Boubyan Bank                         | 0.783 | -0.009 | -1.14% | 0.755 | 0.628 | 67 | 2,489 | -2.1% | 44.7%  | 0.806 | 0.516 |
| Burgan Bank                          | 0.227 | -0.003 | -1.30% | 0.227 | 0.213 | 67 | 625   | 0.9%  | 11.9%  | 0.237 | 0.186 |

### Bottom 5 Performrs (Today's Price Change)

|                                   |       |        |        |       |       |    |       |       |       |       |       |
|-----------------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| ALAFCO Aviation Lease and Finance | 0.224 | -0.003 | -1.32% | 0.224 | 0.211 | 60 | 213   | 1.4%  | 3.7%  | 0.245 | 0.155 |
| Agility Public Warehousing        | 0.999 | -0.015 | -1.48% | 0.961 | 0.766 | 68 | 2,103 | 1.3%  | 62.6% | 1.077 | 0.563 |
| Ahli United Bank BSC              | 0.265 | -0.004 | -1.49% | 0.246 | 0.225 | 64 | 2,686 | 9.1%  | 22.6% | 0.277 | 0.199 |
| Warba Bank                        | 0.267 | -0.005 | -1.84% | 0.252 | 0.244 | 93 | 421   | 7.7%  | 13.1% | 0.278 | 0.198 |
| Kuwait Projects Company Holding   | 0.154 | -0.004 | -2.53% | 0.159 | 0.160 | 40 | 279   | -3.7% | -3.1% | 0.178 | 0.147 |



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



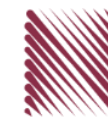
| Banking Sector                      | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| National Bank of Kuwait             | 0.936      | -0.004 | -0.43%  | 1.96                | 16.78 | 3.2% | 6,732   | 5%                | 17%     | 17.42              | 18.60     | 11.7%  | 1.4%  | 0.940        | 0.761 | 17.05%  |
| Kuwait Finance House                | 0.826      | -0.003 | -0.36%  | 3.36                | 27.54 | 1.8% | 6,914   | 5%                | 34%     | 14.61              | 17.71     | 12.2%  | 1.3%  | 0.829        | 0.564 | 17.51%  |
| Ahli United Bank BSC                | 0.265      | -0.004 | -1.49%  | 2.10                | 12.25 | 4.4% | 2,686   | 9%                | 23%     | 4.31               | 16.21     | 17.1%  | 1.8%  | 0.277        | 0.199 | 6.80%   |
| Boubyan Bank                        | 0.783      | -0.009 | -1.14%  | 4.33                | 39.74 | 0.8% | 2,489   | -2%               | 45%     | 2.19               | 2.79      | 10.9%  | 1.2%  | 0.806        | 0.516 | 6.30%   |
| Commercial Bank of Kuwait           | 0.504      | 0.004  | 0.80%   | 1.36                | 0.00  | 3.6% | 998     | -1%               | 1%      | 0.00               | 0.00      | 0.0%   | 0.0%  | 0.605        | 0.474 | 2.53%   |
| Gulf Bank                           | 0.240      | -0.002 | -0.83%  | 1.09                | 11.36 | 4.0% | 723     | 0%                | 10%     | 5.74               | 23.87     | 9.6%   | 1.0%  | 0.257        | 0.205 | 1.83%   |
| Burgan Bank                         | 0.227      | -0.003 | -1.30%  | 0.83                | 7.38  | 4.8% | 625     | 1%                | 12%     | 0.52               | 2.29      | 11.3%  | 1.2%  | 0.237        | 0.186 | 1.58%   |
| Ahli United Bank                    | 0.321      | 0.000  | 0.00%   | 1.51                | 12.52 | 3.9% | 689     | 6%                | 22%     | 0.19               | 0.58      | 12.1%  | 1.3%  | 0.322        | 0.234 | 1.74%   |
| Warba Bank                          | 0.267      | -0.005 | -1.84%  | 1.93                | 25.43 | 0.0% | 421     | 8%                | 13%     | 4.90               | 18.04     | 7.6%   | 0.5%  | 0.278        | 0.198 | 1.06%   |
| Al Ahli Bank of Kuwait              | 0.222      | 0.000  | 0.00%   | 0.67                | 13.05 | 6.0% | 374     | 0%                | 12%     | 0.24               | 1.10      | 5.1%   | 0.6%  | 0.230        | 0.162 | 0.95%   |
| Kuwait International Bank           | 0.226      | 0.000  | 0.00%   | 0.82                | 13.44 | 4.4% | 230     | 1%                | 9%      | 1.60               | 7.08      | 6.1%   | 0.6%  | 0.233        | 0.172 | 0.58%   |
| Total Banking Sector - 11 Companies |            |        |         | 2.08                | 19.07 | 2.8% | 22,881  |                   |         | 51.72              | 108.28    | 10.90% | 1.21% |              |       | 57.94%  |

| Basic Materials                     | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Qurain Petrochemical Industries     | 0.383      | 0.000  | 0.00%   | 0.93                | 13.88 | 4.0%  | 392     | 1%                | 13%     | 0.04               | 0.09      | 6.7%  | 3.6%  | 0.447        | 0.269 | 0.99%   |
| Boubyan Petrochemical               | 0.873      | -0.002 | -0.23%  | 2.04                | 38.50 | 5.7%  | 455     | 3%                | 36%     | 0.37               | 0.43      | 5.3%  | 2.1%  | 0.960        | 0.528 | 1.15%   |
| Al Kout Industrial Projects         | 0.500      | -0.170 | -25.37% | 1.63                | 10.54 | 10.0% | 50      | -18%              | -26%    | 0.00               | 0.00      | 15.4% | 11.3% | 0.769        | 0.610 | 0.13%   |
| Kuwait Foundry                      | 0.389      | -0.002 | -0.51%  | 1.30                | 31.44 | 13.7% | 28      | 0%                | 45%     | 0.01               | 0.03      | 4.1%  | 3.8%  | 0.430        | 0.234 | 0.07%   |
| Total Basic Materials - 4 Companies |            |        |         | 1.33                | 20.24 | 5.5%  | 926     |                   |         | 0.42               | 0.55      | 6.57% | 5.07% |              |       | 2.34%   |

| Consumer Goods                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Mezzan Holding                     | 0.595      | -0.003 | -0.50%  | 1.74                | 32.59 | 2.8% | 184     | -4%               | 1%      | 0.36               | 0.60      | 5.3%  | 2.2%  | 0.679        | 0.554 | 0.47%   |
| Livestock Transport and Trading    | 0.186      | 0.003  | 1.64%   | 0.97                | 33.15 | 0.1% | 39      | 1%                | 6%      | 0.01               | 0.06      | 2.9%  | 2.0%  | 0.210        | 0.171 | 0.10%   |
| Total Consumer Goods - 2 Companies |            |        |         | 1.53                | 32.69 | 2.3% | 223     |                   |         | 0.37               | 0.66      | 4.67% | 3.71% |              |       | 0.56%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Consumer Services                        | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|------------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                  | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Jazeera Airways                          | 0.840      | -0.017 | -1.98%  | 4.17                | 11.24  | 4.2%  | 168     | 13%               | 17%     | 0.33               | 0.39      | 37.1%   | 9.0%   | 0.860        | 0.504 | 0.43%   |
| Kuwait National Cinema                   | 0.771      | 0.000  | 0.00%   | 0.88                | 8.33   | 6.3%  | 71      | -7%               | 3%      | 0.00               | 0.00      | 10.6%   | 7.2%   | 0.990        | 0.631 | 0.18%   |
| Oula Fuel Marketing                      | 0.162      | 0.000  | 0.00%   | 0.97                | 16.95  | 3.6%  | 66      | 17%               | 32%     | 0.55               | 3.43      | 5.7%    | 3.2%   | 0.168        | 0.108 | 0.17%   |
| Al Soor Fuel Marketing                   | 0.157      | -0.004 | -2.48%  | 0.97                | 18.37  | 3.2%  | 64      | 15%               | 29%     | 0.08               | 0.51      | 5.3%    | 3.7%   | 0.164        | 0.108 | 0.16%   |
| Sultan Center Food Products              | 0.203      | 0.001  | 0.50%   | 1.26                | 25.54  | 0.0%  | 57      | -2%               | 103%    | 0.16               | 0.79      | 4.9%    | 0.7%   | 0.224        | 0.090 | 0.15%   |
| Jiyad Holding                            | 0.049      | 0.000  | 0.21%   | 0.44                | 9.73   | 0.0%  | 17      | -8%               | 10%     | 0.00               | 0.02      | 4.5%    | 2.8%   | 0.073        | 0.032 | 0.04%   |
| IFA Hotels and Resorts                   | 0.042      | 0.000  | 0.00%   | 1.54                | -1.17  | 0.0%  | 26      | -7%               | 113%    | 0.00               | 0.00      | -131.5% | -8.1%  | 0.051        | 0.016 | 0.07%   |
| Kuwait Resorts                           | 0.081      | 0.000  | -0.12%  | 0.56                | 14.95  | 0.0%  | 16      | 4%                | 32%     | 0.07               | 0.85      | 3.8%    | 3.2%   | 0.084        | 0.043 | 0.04%   |
| Future Kid Entertainment and Real Estate | 0.076      | 0.003  | 3.68%   | 0.44                | 28.71  | 15.2% | 8       | 8%                | -11%    | 0.17               | 2.20      | 1.5%    | 0.9%   | 0.122        | 0.064 | 0.02%   |
| Al Eid Food                              | 0.281      | 0.004  | 1.44%   | 2.27                | 26.93  | 0.0%  | 41      | -6%               | 306%    | 0.15               | 0.52      | 8.4%    | 6.1%   | 0.302        | 0.043 | 0.10%   |
| Kuwait Hotels                            | 0.072      | 0.000  | 0.00%   | 1.01                | -4.16  | 0.0%  | 4       | -10%              | 21%     | 0.00               | 0.00      | -24.4%  | -13.2% | 0.111        | 0.050 | 0.01%   |
| Palms Agro Production                    | 0.050      | -0.001 | -2.15%  | 0.42                | -35.25 | 19.9% | 3       | -20%              | -23%    | 0.00               | 0.00      | -1.2%   | -0.9%  | 0.080        | 0.050 | 0.01%   |
| Total Consumer Services - 12 Companies   |            |        |         | 1.25                | 38.30  | 3.3%  | 541     |                   |         | 1.50               | 8.72      | 3.28%   | 3.04%  |              |       | 1.37%   |

| Financial Services                             | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                                        | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Egypt Kuwait Holding                           | 0.370      | 0.005  | 1.37%   | 2.41                | 13.74  | 4.8% | 417     | 18%               | 15%     | 0.25               | 0.70      | 17.6%  | 7.1%  | 0.375        | 0.288 | 1.06%   |
| Kuwait Projects Company Holding                | 0.154      | -0.004 | -2.53%  | 0.82                | 9.30   | 6.0% | 279     | -4%               | -3%     | 0.82               | 5.31      | 8.9%   | 0.3%  | 0.178        | 0.147 | 0.71%   |
| National Industries Group Holding              | 0.229      | -0.002 | -0.87%  | 0.89                | 7.23   | 4.6% | 335     | 1%                | 37%     | 4.30               | 18.71     | 12.3%  | 3.7%  | 0.239        | 0.149 | 0.85%   |
| Boursa Kuwait Securities Co                    | 1.670      | 0.025  | 1.52%   | 10.44               | 34.96  | 0.0% | 335     | 8%                | 52%     | 0.78               | 0.47      | 29.9%  | 26.5% | 1.770        | 0.990 | 0.85%   |
| GFH Financial Group                            | 0.067      | -0.002 | -2.49%  | 0.74                | 9.29   | 4.2% | 231     | -2%               | 42%     | 0.53               | 7.82      | 8.0%   | 1.3%  | 0.077        | 0.041 | 0.58%   |
| National Investments                           | 0.201      | -0.002 | -0.99%  | 0.89                | 14.95  | 4.0% | 160     | 13%               | 49%     | 0.34               | 1.69      | 5.9%   | 5.0%  | 0.216        | 0.117 | 0.41%   |
| Tamdeen Investment                             | 0.289      | -0.020 | -6.47%  | 0.35                | 11.98  | 4.1% | 99      | 15%               | -7%     | 0.01               | 0.02      | 3.0%   | 2.2%  | 0.371        | 0.200 | 0.25%   |
| Alimtiq Investment Group                       | 0.124      | 0.000  | 0.00%   | 0.60                | 6.52   | 6.4% | 129     | 1%                | 11%     | 0.40               | 3.19      | 9.1%   | 5.2%  | 0.134        | 0.085 | 0.33%   |
| Commercial Facilities                          | 0.201      | -0.001 | -0.50%  | 0.62                | 7.74   | 8.4% | 102     | 0%                | 6%      | 0.12               | 0.61      | 8.0%   | 4.2%  | 0.210        | 0.161 | 0.26%   |
| Aayan Leasing and Investment                   | 0.156      | 0.002  | 1.30%   | 1.60                | -7.51  | 1.3% | 110     | -2%               | 61%     | 0.79               | 5.04      | -21.4% | -4.9% | 0.204        | 0.060 | 0.28%   |
| Kuwait Investment                              | 0.246      | -0.003 | -1.20%  | 1.07                | 7.70   | 4.1% | 135     | 1%                | 102%    | 0.63               | 2.58      | 13.9%  | 6.0%  | 0.280        | 0.113 | 0.34%   |
| Noor Financial Investment                      | 0.287      | 0.013  | 4.74%   | 1.75                | 14.03  | 1.7% | 113     | 25%               | 69%     | 0.59               | 2.06      | 12.5%  | 7.5%  | 0.278        | 0.153 | 0.29%   |
| Arzan Financial Group for Financing and Invest | 0.162      | 0.002  | 1.25%   | 1.29                | 115.71 | 0.0% | 127     | 1%                | 190%    | 0.20               | 1.25      | 1.1%   | 0.7%  | 0.173        | 0.052 | 0.32%   |
| Kuwait Financial Centre                        | 0.167      | -0.001 | -0.60%  | 0.84                | 11.48  | 3.0% | 80      | -7%               | 100%    | 0.06               | 0.37      | 7.3%   | 3.5%  | 0.186        | 0.078 | 0.20%   |
| Gulf Investment House                          | 0.324      | -0.002 | -0.61%  | 3.64                | 599.30 | 0.0% | 132     | 11%               | 289%    | 0.06               | 0.18      | 0.6%   | 0.5%  | 0.339        | 0.076 | 0.33%   |
| Al Bareeq Holding                              | 0.037      | 0.000  | 0.00%   | 0.38                | 7.31   | 0.0% | 16      | -3%               | -44%    | 0.00               | 0.00      | 5.2%   | 5.0%  | 0.105        | 0.014 | 0.04%   |
| Arabi Group Holdings                           | 0.168      | -0.001 | -0.59%  | 0.91                | -16.88 | 0.0% | 28      | 9%                | -15%    | 0.03               | 0.20      | -5.4%  | -0.6% | 0.198        | 0.102 | 0.07%   |
| Kuwait and Middle East Financial Investment    | 0.157      | 0.002  | 1.29%   | 2.15                | 52.70  | 0.0% | 35      | -1%               | 12%     | 0.00               | 0.01      | 4.1%   | 3.2%  | 0.198        | 0.116 | 0.09%   |



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial services                      | Price      |        |         | Valuation Multiples |         |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------|------------|--------|---------|---------------------|---------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                 | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)   | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Privatization Holding                   | 0.056      | 0.000  | -0.36%  | 0.41                | -50.40  | 0.0% | 34      | -4%               | 39%     | 0.08               | 1.52      | -0.8%   | -0.5%  | 0.061        | 0.039 | 0.09%   |
| Asiya Capital Investments               | 0.045      | 0.000  | 0.67%   | 0.48                | 23.19   | 0.1% | 35      | -4%               | 23%     | 0.07               | 1.52      | 2.1%    | 2.0%   | 0.054        | 0.030 | 0.09%   |
| Umm Al Qaiwain General Investment Co    | 0.080      | 0.000  | 0.00%   | 0.54                | 15.04   | 4.6% | 29      | 10%               | 7%      | 0.00               | 0.00      | 3.6%    | 3.3%   | 0.096        | 0.063 | 0.07%   |
| Securities House                        | 0.106      | -0.001 | -0.93%  | 1.17                | -125.65 | 0.0% | 48      | -1%               | 102%    | 0.91               | 8.65      | -0.9%   | -0.7%  | 0.115        | 0.048 | 0.12%   |
| KAMCO Investment                        | 0.129      | 0.000  | 0.00%   | 0.78                | 14.56   | 0.0% | 44      | 5%                | 75%     | 0.02               | 0.16      | 5.4%    | 2.3%   | 0.136        | 0.068 | 0.11%   |
| First Investment                        | 0.078      | 0.000  | 0.26%   | 0.83                | -0.73   | 0.0% | 35      | -8%               | 24%     | 0.33               | 4.20      | -113.6% | -62.0% | 0.095        | 0.040 | 0.09%   |
| Inovest BSC Public                      | 0.100      | 0.000  | -0.10%  | 0.69                | 13.40   | 5.9% | 30      | -11%              | 52%     | 0.02               | 0.20      | 5.2%    | 2.9%   | 0.134        | 0.054 | 0.08%   |
| Coast Investment and Development        | 0.096      | 0.000  | 0.00%   | 0.81                | 75.72   | 0.0% | 44      | -9%               | 46%     | 0.00               | 0.00      | 1.1%    | 1.0%   | 0.109        | 0.044 | 0.11%   |
| Al Madar Finance and Investment         | 0.138      | -0.002 | -1.43%  | 1.25                | 20.61   | 0.0% | 29      | -5%               | 51%     | 0.32               | 2.31      | 6.1%    | 5.0%   | 0.156        | 0.076 | 0.07%   |
| Bayan Investment                        | 0.048      | -0.001 | -1.64%  | 0.48                | -24.80  | 0.0% | 17      | -9%               | 15%     | 0.03               | 0.64      | -1.9%   | -0.8%  | 0.065        | 0.032 | 0.04%   |
| Al Manar Financing and Leasing          | 0.061      | 0.000  | 0.33%   | 0.56                | 15.77   | 0.8% | 19      | 0%                | 23%     | 0.00               | 0.04      | 3.5%    | 2.7%   | 0.074        | 0.040 | 0.05%   |
| Manazel Holding                         | 0.042      | 0.001  | 1.20%   | 0.93                | 27.19   | 0.0% | 18      | -3%               | 33%     | 0.16               | 3.90      | 3.4%    | 0.8%   | 0.060        | 0.030 | 0.05%   |
| Kuwait Finance and Investment           | 0.086      | 0.003  | 2.99%   | 0.68                | 38.70   | 0.0% | 27      | -5%               | 100%    | 0.00               | 0.05      | 1.8%    | 1.2%   | 0.125        | 0.040 | 0.07%   |
| National International Holding          | 0.110      | 0.000  | 0.00%   | 0.58                | 13.25   | 2.7% | 23      | -4%               | 33%     | 0.05               | 0.43      | 4.4%    | 3.3%   | 0.121        | 0.057 | 0.06%   |
| Osoul Investment                        | 0.084      | 0.004  | 4.35%   | 0.60                | 6.73    | 0.0% | 12      | 4%                | 5%      | 0.00               | 0.02      | 9.0%    | 8.2%   | 0.108        | 0.072 | 0.03%   |
| UniCap Investment and Finance           | 0.070      | 0.002  | 3.26%   | 0.66                | -32.77  | 0.0% | 16      | -14%              | 66%     | 0.00               | 0.02      | -2.0%   | -1.0%  | 0.083        | 0.035 | 0.04%   |
| Amar Finance and Leasing                | 0.054      | -0.003 | -4.91%  | 0.61                | 45.38   | 0.0% | 11      | -7%               | 11%     | 0.01               | 0.21      | 1.3%    | 1.2%   | 0.080        | 0.039 | 0.03%   |
| Gulf North Africa Holding               | 0.072      | 0.000  | 0.00%   | 0.96                | 92.76   | 0.0% | 11      | 8%                | 10%     | 0.00               | 0.00      | 1.0%    | 0.6%   | 0.080        | 0.055 | 0.03%   |
| Al Salam Group Holding                  | 0.027      | 0.001  | 2.32%   | 0.23                | 200.06  | 0.0% | 7       | 0%                | 5%      | 0.06               | 2.19      | 0.1%    | 0.1%   | 0.034        | 0.023 | 0.02%   |
| International Financial Advisors        | 0.135      | 0.001  | 0.75%   | 4.07                | -1.83   | 0.5% | 34      | -5%               | 126%    | 0.30               | 2.26      | -222.8% | -19.3% | 0.145        | 0.031 | 0.09%   |
| Al Madina for Finance and Investment    | 0.016      | 0.000  | 0.00%   | 0.56                | -3.13   | 0.0% | 7       | 0%                | 3%      | 0.00               | 0.00      | -17.9%  | -7.7%  | 0.019        | 0.011 | 0.02%   |
| Credit Rating and Collection            | 0.023      | -0.003 | -10.38% | 0.71                | -15.68  | 0.0% | 4       | -10%              | 6%      | 0.00               | 0.02      | -4.6%   | -4.3%  | 0.035        | 0.018 | 0.01%   |
| Ektitab Holding                         | 0.019      | 0.000  | 0.00%   | 0.46                | -13.38  | 0.0% | 6       | -5%               | 26%     | 0.00               | 0.26      | -3.4%   | -3.0%  | 0.023        | 0.013 | 0.02%   |
| Kuwait Syrian Holding Co                | 0.031      | 0.000  | 0.00%   | 0.27                | -15.89  | 0.0% | 5       | -9%               | -3%     | 0.00               | 0.00      | -1.7%   | -1.1%  | 0.040        | 0.025 | 0.01%   |
| Warba Capital Holding                   | 0.078      | 0.001  | 0.91%   | 0.86                | -12.35  | 0.0% | 8       | 20%               | 60%     | 0.01               | 0.17      | -7.0%   | -6.2%  | 0.088        | 0.042 | 0.02%   |
| National Consumer Holding               | 0.081      | -0.001 | -0.97%  | 0.90                | 400.46  | 0.0% | 7       | -4%               | 66%     | 0.07               | 0.80      | 0.2%    | 0.2%   | 0.090        | 0.036 | 0.02%   |
| Al Deera Holding                        | 0.177      | -0.013 | -6.84%  | 3.58                | -46.38  | 0.0% | 16      | -5%               | 99%     | 0.00               | 0.00      | -7.7%   | -1.7%  | 0.245        | 0.089 | 0.04%   |
| Al Mal Investment Company               | 0.006      | 0.000  | 0.00%   | 0.26                | -0.55   | 0.0% | 2       | 0%                | 0%      | 0.00               | 0.00      | -47.6%  | -23.3% | 0.010        | 0.006 | 0.00%   |
| Gulf Franchising Holding                | 0.032      | -0.007 | -16.84% | 0.50                | -1.39   | 0.0% | 1       | -25%              | -46%    | 0.00               | 0.02      | -36.2%  | -10.8% | 0.072        | 0.039 | 0.00%   |
| Total Financial Services - 47 Companies |            |        |         | 0.99                | 22.33   | 3.0% | 3,439   |                   |         | 12.38              | 79.79     | 4.42%   | 4.14%  |              |       | 8.71%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Health Care                               | Price      |        |         | Valuation Multiples |              |             | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|--------|---------|---------------------|--------------|-------------|------------|-------------------|---------|--------------------|-------------|--------------|--------------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)          | (%)          | High         | Low   | %            |
| Al-Maidan Clinic for Oral Health Services | 1.240      | 0.000  | 0.00%   | 8.03                | 48.56        | 0.6%        | 310        | 0%                | 0%      | 0.00               | 0.00        | 16.5%        | 10.9%        | 1.240        | 1.200 | 0.78%        |
| Advanced Technology                       | 0.499      | -0.031 | -5.85%  | 1.30                | 40.62        | 3.0%        | 75         | -6%               | -12%    | 0.02               | 0.04        | 3.2%         | 0.7%         | 0.627        | 0.401 | 0.19%        |
| Yiacco Medical                            | 0.450      | 0.000  | 0.00%   | 3.86                | 33.55        | 0.0%        | 8          | 0%                | -46%    | 0.00               | 0.00        | 11.5%        | 0.6%         | 1.000        | 0.424 | 0.02%        |
| <b>Total Health Care - 3 Companies</b>    |            |        |         | <b>4.00</b>         | <b>46.42</b> | <b>1.0%</b> | <b>393</b> |                   |         | <b>0.02</b>        | <b>0.04</b> | <b>8.61%</b> | <b>4.68%</b> |              |       | <b>0.99%</b> |

| Industrials                                   | Price      |        |         | Valuation Multiples |              |             | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE          | ROA          | 52 Week (KD) |       | MKT Cap       |
|-----------------------------------------------|------------|--------|---------|---------------------|--------------|-------------|--------------|-------------------|---------|--------------------|--------------|--------------|--------------|--------------|-------|---------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)          | (%)          | High         | Low   | %             |
| Agility Public Warehousing                    | 0.999      | -0.015 | -1.48%  | 1.91                | 24.24        | 1.7%        | 2,103        | 1%                | 63%     | 4.80               | 4.78         | 7.9%         | 4.2%         | 1.077        | 0.563 | 5.32%         |
| Human Soft Holding                            | 3.401      | -0.017 | -0.50%  | 5.15                | 11.53        | 5.4%        | 414          | -4%               | -10%    | 1.08               | 0.32         | 44.6%        | 30.3%        | 4.030        | 2.510 | 1.05%         |
| ALAFCO Aviation Lease and Finance             | 0.224      | -0.003 | -1.32%  | 0.67                | 12.05        | 4.5%        | 213          | 1%                | 4%      | 0.29               | 1.27         | 5.5%         | 1.4%         | 0.245        | 0.155 | 0.54%         |
| Kuwait Cement                                 | 0.236      | 0.003  | 1.29%   | 0.80                | 41.89        | 6.3%        | 168          | -2%               | 2%      | 0.11               | 0.46         | 1.9%         | 1.3%         | 0.266        | 0.169 | 0.43%         |
| Gulf Cable and Electrical Industries          | 0.814      | 0.010  | 1.24%   | 0.97                | 40.21        | 3.4%        | 170          | 8%                | 8%      | 0.41               | 0.51         | 2.4%         | 2.2%         | 0.888        | 0.586 | 0.43%         |
| Integrated Holding                            | 0.371      | 0.000  | 0.00%   | 1.37                | 11.88        | 9.4%        | 94           | 0%                | 17%     | 0.25               | 0.68         | 11.5%        | 8.5%         | 0.399        | 0.301 | 0.24%         |
| Kuwait Portland Cement                        | 0.960      | 0.022  | 2.35%   | 1.29                | 12.68        | 10.2%       | 96           | 9%                | 22%     | 0.16               | 0.17         | 10.2%        | 8.2%         | 0.967        | 0.720 | 0.24%         |
| Educational Holding Group                     | 0.670      | -0.010 | -1.47%  | 2.37                | 12.97        | 3.7%        | 101          | -2%               | 42%     | 0.03               | 0.05         | 18.3%        | 16.7%        | 0.900        | 0.407 | 0.25%         |
| United Projects for Aviation Services         | 0.220      | -0.002 | -0.90%  | 1.09                | 8.90         | 4.0%        | 83           | -13%              | -24%    | 0.07               | 0.32         | 12.3%        | 7.8%         | 0.410        | 0.186 | 0.21%         |
| Heavy Engineering Industries and Shipbuilding | 0.466      | 0.017  | 3.79%   | 1.35                | 7.48         | 6.3%        | 84           | -5%               | 18%     | 0.94               | 2.03         | 18.0%        | 5.9%         | 0.524        | 0.349 | 0.21%         |
| National Industries                           | 0.196      | -0.001 | -0.51%  | 0.82                | 15.99        | 5.0%        | 69           | -1%               | 26%     | 0.00               | 0.01         | 5.1%         | 3.8%         | 0.205        | 0.145 | 0.17%         |
| ACICO Industries                              | 0.115      | -0.001 | -0.86%  | 0.37                | 15.00        | 4.3%        | 38           | -12%              | 28%     | 0.04               | 0.31         | 2.5%         | 0.6%         | 0.136        | 0.082 | 0.10%         |
| Kuwait Company for Process Plant Constructi   | 0.542      | -0.007 | -1.28%  | 2.27                | 12.31        | 3.1%        | 61           | -3%               | 41%     | 0.03               | 0.06         | 18.5%        | 7.7%         | 0.629        | 0.285 | 0.16%         |
| Ras Al Khaimah for White Cement and Constr    | 0.075      | 0.000  | -0.53%  | 0.59                | 22.89        | 7.3%        | 37           | 18%               | 15%     | 0.00               | 0.04         | 2.6%         | 2.0%         | 0.080        | 0.061 | 0.09%         |
| Combined Group Contracting                    | 0.361      | -0.004 | -1.10%  | 1.32                | 17.07        | 5.4%        | 62           | 5%                | 78%     | 0.13               | 0.36         | 7.7%         | 1.2%         | 0.399        | 0.154 | 0.16%         |
| KGL Logistics                                 | 0.032      | 0.000  | 0.00%   | 0.24                | 5.17         | 0.1%        | 24           | 0%                | 13%     | 0.00               | 0.00         | 4.6%         | 2.9%         | 0.034        | 0.025 | 0.06%         |
| Kuwait and Gulf Link Transport                | 0.051      | 0.000  | 0.59%   | 0.21                | 15.52        | 0.0%        | 14           | -2%               | -3%     | 0.00               | 0.03         | 1.4%         | 0.4%         | 0.064        | 0.044 | 0.04%         |
| Shuaiba Industrial                            | 0.221      | 0.005  | 2.31%   | 1.24                | 68.68        | 4.5%        | 22           | 34%               | 43%     | 0.00               | 0.00         | 1.8%         | 1.4%         | 0.222        | 0.124 | 0.06%         |
| National Cleaning                             | 0.054      | 0.001  | 2.49%   | 0.34                | 7.80         | 8.7%        | 12           | -4%               | 0%      | 0.00               | 0.08         | 4.4%         | 1.5%         | 0.078        | 0.045 | 0.03%         |
| Fujairah Cement Industries                    | 0.045      | 0.000  | 0.00%   | 0.19                | 21.97        | 9.3%        | 16           | 3%                | 32%     | 0.00               | 0.00         | 0.8%         | 0.4%         | 0.046        | 0.028 | 0.04%         |
| Hilal Cement                                  | 0.091      | 0.000  | 0.00%   | 0.79                | -7.46        | 16.5%       | 9            | -7%               | 0%      | 0.00               | 0.00         | -10.6%       | -6.2%        | 0.126        | 0.077 | 0.02%         |
| Mubarrad Holding                              | 0.110      | 0.005  | 4.76%   | 0.87                | 17.75        | 4.3%        | 18           | 5%                | 54%     | 0.71               | 6.46         | 4.9%         | 4.1%         | 0.123        | 0.055 | 0.05%         |
| Specialities Group Holding                    | 0.115      | 0.001  | 0.88%   | 0.62                | 13.67        | 0.0%        | 18           | 5%                | 47%     | 0.13               | 1.12         | 4.5%         | 3.5%         | 0.118        | 0.058 | 0.05%         |
| National Ranges                               | 0.039      | 0.000  | 0.00%   | 0.71                | -2.85        | 0.0%        | 11           | 0%                | 109%    | 0.00               | 0.00         | -24.9%       | -5.3%        | 0.043        | 0.013 | 0.03%         |
| Salbookh Trading                              | 0.039      | 0.000  | 1.04%   | 0.53                | -2.26        | 0.0%        | 4            | -7%               | 3%      | 0.00               | 0.05         | -23.2%       | -15.9%       | 0.047        | 0.027 | 0.01%         |
| Metal and Recycling                           | 0.144      | -0.006 | -4.00%  | 1.20                | -6.11        | 0.0%        | 13           | 13%               | 171%    | 0.00               | 0.03         | -19.7%       | -10.1%       | 0.196        | 0.032 | 0.03%         |
| Equipment Holding                             | 0.032      | -0.002 | -4.73%  | 0.38                | -218.08      | 0.0%        | 3            | -8%               | 9%      | 0.00               | 0.14         | -0.2%        | -0.1%        | 0.043        | 0.024 | 0.01%         |
| <b>Total Industrials - 27 Companies</b>       |            |        |         | <b>1.35</b>         | <b>18.75</b> | <b>3.4%</b> | <b>3,957</b> |                   |         | <b>9.20</b>        | <b>19.27</b> | <b>7.17%</b> | <b>5.27%</b> |              |       | <b>10.02%</b> |



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Insurance                     | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Gulf Insurance Group          | 0.898      | 0.035  | 4.06%   | 2.34                | 19.09  | 2.7% | 255     | 5%                | 24%     | 0.10               | 0.12      | 12.3% | 1.7%  | 0.908        | 0.495 | 0.65%   |
| Al Ahleia Insurance           | 0.510      | 0.005  | 0.99%   | 1.01                | 10.79  | 6.3% | 111     | 4%                | 14%     | 0.00               | 0.00      | 9.4%  | 3.3%  | 0.561        | 0.364 | 0.28%   |
| Kuwait Insurance              | 0.421      | 0.000  | 0.00%   | 0.69                | 8.16   | 5.7% | 78      | -5%               | 9%      | 0.00               | 0.00      | 8.5%  | 4.6%  | 0.459        | 0.341 | 0.20%   |
| Kuwait Reinsurance            | 0.356      | 0.000  | 0.00%   | 1.46                | 16.46  | 1.1% | 78      | 10%               | 84%     | 0.00               | 0.00      | 8.9%  | 3.2%  | 0.527        | 0.181 | 0.20%   |
| Bahrain Kuwait Insurance      | 0.191      | 0.000  | 0.00%   | 0.93                | 12.88  | 6.1% | 29      | 0%                | 0%      | 0.00               | 0.00      | 7.2%  | 1.1%  | 0.191        | 0.191 | 0.07%   |
| Warba Insurance               | 0.142      | 0.002  | 1.43%   | 0.64                | 20.73  | 0.0% | 24      | 3%                | 76%     | 0.00               | 0.02      | 3.1%  | 1.0%  | 0.160        | 0.070 | 0.06%   |
| First Takaful Insurance       | 0.050      | -0.001 | -1.58%  | 0.61                | 6.33   | 0.0% | 5       | -3%               | 35%     | 0.00               | 0.00      | 9.6%  | 5.9%  | 0.058        | 0.029 | 0.01%   |
| Wethaq Takaful Insurance      | 0.025      | -0.001 | -3.85%  | 0.23                | -31.51 | 0.0% | 3       | -6%               | 23%     | 0.01               | 0.55      | -0.7% | -0.7% | 0.033        | 0.018 | 0.01%   |
| Total Insurance - 8 Companies |            |        |         | 1.23                | 13.85  | 3.6% | 582     |                   |         | 0.12               | 0.69      | 8.86% | 3.00% |              |       | 1.47%   |

| Energy                                          | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| National Petroleum Services                     | 0.780      | 0.019  | 2.50%   | 1.86                | 6.65  | 9.0% | 76      | -10%              | -26%    | 0.01               | 0.01      | 27.9%  | 23.6%  | 1.170        | 0.709 | 0.19%   |
| Independent Petroleum Group                     | 0.614      | 0.000  | 0.00%   | 1.13                | 16.73 | 4.9% | 111     | 0%                | 29%     | 0.00               | 0.00      | 6.8%   | 2.2%   | 0.669        | 0.430 | 0.28%   |
| Burgan for Well Drilling Trading and Maintenanc | 0.169      | 0.000  | 0.00%   | 0.61                | 17.17 | 0.0% | 39      | -5%               | 9%      | 0.03               | 0.18      | 3.6%   | 1.1%   | 0.219        | 0.066 | 0.10%   |
| Energy House Holding                            | 0.040      | -0.002 | -3.66%  | 1.22                | -5.42 | 0.0% | 30      | 4%                | 39%     | 0.01               | 0.39      | -22.5% | -17.0% | 0.047        | 0.018 | 0.08%   |
| Gulf Petroleum Investment                       | 0.024      | 0.000  | 1.71%   | 0.26                | -7.67 | 0.0% | 11      | -2%               | 23%     | 0.04               | 1.89      | -3.4%  | -2.3%  | 0.028        | 0.018 | 0.03%   |
| Senergy Holding                                 | 0.044      | -0.001 | -1.81%  | 0.87                | -1.82 | 0.0% | 9       | -11%              | 105%    | 0.00               | 0.05      | -47.9% | -30.4% | 0.055        | 0.015 | 0.02%   |
| Total Energy - 6 Companies                      |            |        |         | 0.99                | 31.88 | 4.4% | 275     |                   |         | 0.10               | 2.53      | 3.10%  | 2.18%  |              |       | 0.70%   |

| Real Estate                             | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                 | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Mabane Co.                              | 0.772      | -0.001 | -0.13%  | 1.91                | 16.03  | 1.3% | 904     | 7%                | 25%     | 1.79               | 2.31      | 11.9% | 5.8%  | 0.774        | 0.584 | 2.29%   |
| Salhia Real Estate                      | 0.538      | -0.005 | -0.92%  | 1.63                | 12.38  | 3.7% | 266     | 3%                | 7%      | 0.23               | 0.43      | 13.2% | 5.8%  | 0.599        | 0.389 | 0.67%   |
| Commercial Real Estate                  | 0.119      | -0.001 | -0.83%  | 0.72                | 14.57  | 4.9% | 213     | 7%                | 6%      | 0.17               | 1.40      | 5.0%  | 2.7%  | 0.131        | 0.091 | 0.54%   |
| National Real Estate                    | 0.214      | -0.002 | -0.93%  | 1.18                | 28.16  | 0.0% | 322     | 2%                | 198%    | 2.01               | 9.33      | 4.2%  | 2.4%  | 0.232        | 0.066 | 0.82%   |
| Tamdeen Real Estate                     | 0.278      | 0.000  | 0.00%   | 0.40                | 13.55  | 3.6% | 112     | -1%               | 3%      | 0.20               | 0.72      | 3.0%  | 2.2%  | 0.336        | 0.235 | 0.28%   |
| Kuwait Real Estate                      | 0.142      | 0.002  | 1.43%   | 1.03                | 18.74  | 0.3% | 132     | 7%                | 37%     | 1.74               | 12.29     | 5.5%  | 2.2%  | 0.144        | 0.085 | 0.33%   |
| United Real Estate                      | 0.068      | 0.001  | 1.49%   | 0.39                | -10.12 | 0.0% | 73      | 8%                | 45%     | 0.02               | 0.28      | -3.9% | -1.2% | 0.070        | 0.041 | 0.18%   |
| First Dubai for Real Estate Development | 0.062      | 0.000  | -0.48%  | 0.84                | 68.43  | 0.6% | 62      | -10%              | 52%     | 0.08               | 1.33      | 1.2%  | 1.0%  | 0.083        | 0.038 | 0.16%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real estate                                   | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Al Mazaya Holding                             | 0.078      | -0.001 | -0.77%  | 0.61                | -5.56  | 0.1% | 49      | -28%              | 35%     | 0.75               | 9.61      | -11.0%  | -3.8%  | 0.122        | 0.049 | 0.12%   |
| Ajial Real Estate Entertainment               | 0.249      | 0.003  | 1.22%   | 0.39                | 24.06  | 0.0% | 48      | 2%                | 36%     | 0.01               | 0.03      | 1.6%    | 1.4%   | 0.265        | 0.132 | 0.12%   |
| Injazzat Real Estate Development              | 0.084      | 0.004  | 5.00%   | 0.54                | -4.02  | 8.2% | 28      | 15%               | 13%     | 0.68               | 8.24      | -13.4%  | -7.0%  | 0.088        | 0.067 | 0.07%   |
| Munshaat Real Estate Projects                 | 0.052      | 0.000  | 0.00%   | 0.35                | 19.16  | 4.1% | 17      | 1%                | -26%    | 0.00               | 0.00      | 1.8%    | 0.7%   | 0.121        | 0.045 | 0.04%   |
| Aayan Real Estate                             | 0.090      | 0.001  | 0.78%   | 0.53                | 17.67  | 5.3% | 37      | -8%               | 55%     | 0.06               | 0.70      | 3.0%    | 1.9%   | 0.116        | 0.051 | 0.09%   |
| Al Argan International Real Estate            | 0.098      | -0.001 | -0.51%  | 0.28                | 31.60  | 5.0% | 25      | -14%              | -11%    | 0.00               | 0.04      | 0.9%    | 0.3%   | 0.113        | 0.083 | 0.06%   |
| Al-Enmaa Real Estate                          | 0.074      | 0.003  | 3.81%   | 0.74                | 19.46  | 0.0% | 33      | 1%                | 52%     | 0.25               | 3.38      | 3.8%    | 2.4%   | 0.085        | 0.043 | 0.08%   |
| Ream Real Estate                              | 0.090      | 0.000  | 0.00%   | 0.69                | -3.65  | 2.4% | 10      | 0%                | 0%      | 0.00               | 0.00      | -19.0%  | -10.1% | 0.204        | 0.069 | 0.03%   |
| Arkan Al Kuwait Real Estate                   | 0.127      | 0.000  | 0.00%   | 0.90                | 13.76  | 6.2% | 32      | 3%                | 50%     | 0.00               | 0.00      | 6.6%    | 3.5%   | 0.143        | 0.078 | 0.08%   |
| Kuwait Business Town Real Estate              | 0.085      | -0.003 | -3.08%  | 0.75                | 20.94  | 0.1% | 51      | 11%               | 116%    | 0.19               | 2.24      | 3.6%    | 2.7%   | 0.089        | 0.023 | 0.13%   |
| Dalqan Real Estate                            | 0.282      | 0.000  | 0.00%   | 2.58                | 52.30  | 0.0% | 17      | -1%               | 3%      | 0.08               | 0.29      | 4.9%    | 4.9%   | 0.318        | 0.198 | 0.04%   |
| Sokouk Holding                                | 0.024      | 0.000  | 1.72%   | 0.29                | -3.96  | 0.0% | 14      | -2%               | 2%      | 0.01               | 0.53      | -7.4%   | -4.7%  | 0.034        | 0.020 | 0.03%   |
| Tijara and Realestate Investment              | 0.047      | 0.000  | 0.43%   | 0.44                | 12.34  | 4.2% | 17      | -2%               | 12%     | 0.05               | 1.03      | 3.6%    | 1.9%   | 0.058        | 0.037 | 0.04%   |
| Al-Arabiya Real Estate                        | 0.037      | 0.000  | -0.27%  | 0.32                | 11.13  | 1.7% | 19      | -4%               | 43%     | 0.00               | 0.13      | 2.9%    | 1.1%   | 0.042        | 0.022 | 0.05%   |
| Aqar Real Estate Investments                  | 0.069      | -0.001 | -1.29%  | 0.50                | 5.73   | 7.2% | 15      | 1%                | 16%     | 0.01               | 0.13      | 8.7%    | 7.3%   | 0.075        | 0.056 | 0.04%   |
| Mashaer Holding                               | 0.066      | 0.000  | -0.15%  | 0.49                | 6.96   | 0.0% | 12      | 4%                | 12%     | 0.00               | 0.00      | 7.1%    | 5.0%   | 0.083        | 0.052 | 0.03%   |
| Investors Holding Group                       | 0.017      | 0.000  | 1.18%   | 0.86                | -0.81  | 0.0% | 11      | 15%               | -2%     | 0.82               | 48.30     | -106.5% | -57.2% | 0.032        | 0.012 | 0.03%   |
| Dar Al Thuraya Real Estate                    | 0.083      | 0.003  | 3.13%   | 0.78                | 21.75  | 0.0% | 12      | -8%               | 30%     | 0.00               | 0.01      | 3.6%    | 3.6%   | 0.129        | 0.046 | 0.03%   |
| Osos Holding Group                            | 0.100      | 0.005  | 5.49%   | 0.80                | 7.54   | 9.5% | 11      | 12%               | 11%     | 0.15               | 1.51      | 10.5%   | 7.0%   | 0.102        | 0.081 | 0.03%   |
| Al Massaleh Real Estate                       | 0.050      | 0.000  | -0.20%  | 0.56                | -6.93  | 0.0% | 12      | -2%               | 45%     | 0.00               | 0.01      | -8.1%   | -1.9%  | 0.085        | 0.028 | 0.03%   |
| Kuwait Remal Real Estate                      | 0.018      | 0.000  | -2.20%  | 0.27                | -2.44  | 0.0% | 5       | -8%               | -12%    | 0.01               | 0.53      | -11.0%  | -3.9%  | 0.028        | 0.014 | 0.01%   |
| Kuwait Real Estate Holding                    | 0.037      | 0.001  | 3.35%   | 0.05                | 0.99   | 4.8% | 7       | 0%                | 48%     | 0.00               | 0.00      | 5.5%    | 2.2%   | 0.049        | 0.021 | 0.02%   |
| Taameer Real Estate Investment                | 0.029      | 0.000  | -0.68%  | 0.43                | -6.16  | 0.0% | 7       | -5%               | 46%     | 0.02               | 0.64      | -7.0%   | -4.5%  | 0.039        | 0.018 | 0.02%   |
| Sanam Real Estate                             | 0.069      | 0.002  | 2.67%   | 0.88                | 93.85  | 0.0% | 8       | 2%                | 101%    | 0.06               | 0.85      | 0.9%    | 0.9%   | 0.082        | 0.028 | 0.02%   |
| Mena Real Estate                              | 0.037      | -0.001 | -2.37%  | 0.25                | -82.40 | 0.0% | 5       | -4%               | 33%     | 0.01               | 0.40      | -0.3%   | -0.2%  | 0.049        | 0.024 | 0.01%   |
| Al Masaken International Real Estate Developr | 0.034      | -0.001 | -1.44%  | 0.38                | 41.31  | 0.5% | 3       | -2%               | 38%     | 0.01               | 0.15      | 0.9%    | 0.4%   | 0.045        | 0.021 | 0.01%   |
| Real Estate Trade Centers                     | 0.047      | 0.000  | 0.00%   | 0.28                | 289.40 | 0.0% | 7       | -1%               | 70%     | 0.00               | 0.00      | 0.1%    | 0.1%   | 0.069        | 0.025 | 0.02%   |
| Ajwan Gulf Real Estate                        | 0.011      | 0.000  | 0.00%   | 0.19                | -7.68  | 0.0% | 2       | 0%                | 0%      | 0.00               | 0.00      | -2.5%   | -2.2%  | 0.011        | 0.011 | 0.01%   |
| Al Mudon International Real Estate            | 0.021      | 0.000  | 0.00%   | 0.16                | -10.65 | 0.0% | 2       | 0%                | 14%     | 0.00               | 0.00      | -1.5%   | -1.4%  | 0.027        | 0.016 | 0.01%   |
| Total Real Estate - 37 Companies              |            |        |         | 0.86                | 25.63  | 1.9% | 2,599   |                   |         | 9.42               | 106.85    | 3.37%   | 3.29%  |              |       | 6.58%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                     | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|--------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                        | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Automated Systems              | 0.100      | -0.001 | -0.79%  | 0.79                | -97.19 | 4.0% | 10      | -4%               | 45%     | 0.01               | 0.06      | -0.8%  | -0.7%  | 0.122        | 0.062 | 0.03%   |
| Total Technology - 1 Companies |            |        |         | 0.79                | -97.19 | 4.0% | 10      |                   |         | 0.01               | 0.06      | -0.81% | -0.73% |              |       | 0.03%   |

| Telecom                            | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Mobile Telecommunications          | 0.611      | -0.006 | -0.97%  | 2.04                | 12.19 | 5.1%  | 2,644   | 4%                | 1%      | 5.11               | 8.35      | 16.7%  | 4.6%  | 0.641        | 0.566 | 6.69%   |
| Kuwait Telecommunications          | 0.858      | 0.000  | 0.00%   | 1.99                | 9.83  | 4.1%  | 428     | -1%               | 1%      | 0.10               | 0.12      | 20.2%  | 11.1% | 0.970        | 0.822 | 1.08%   |
| National Mobile Telecommunications | 0.638      | -0.002 | -0.31%  | 0.56                | 10.61 | 10.1% | 320     | -3%               | 2%      | 0.00               | 0.01      | 5.3%   | 2.4%  | 0.711        | 0.575 | 0.81%   |
| AAN Digital Services               | 0.014      | 0.000  | 0.00%   | 0.42                | 45.66 | 0.0%  | 12      | 5%                | 13%     | 0.13               | 9.24      | 0.9%   | 0.7%  | 0.016        | 0.010 | 0.03%   |
| Hayat Communications               | 0.087      | 0.000  | 0.00%   | 0.74                | 36.72 | 0.0%  | 8       | -5%               | 55%     | 0.06               | 0.66      | 2.0%   | 0.8%  | 0.094        | 0.045 | 0.02%   |
| Telecom - 5 Companies              |            |        |         | 1.61                | 11.72 | 5.4%  | 3,412   |                   |         | 5.40               | 18.38     | 13.70% | 7.86% |              |       | 8.64%   |

| Utilities                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                              | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Shamal Az-Zour Al-Oula Power & Water | 0.233      | -0.001 | -0.43%  | 3.35                | 20.84 | 0.0% | 256     | 3%                | -16%    | 0.41               | 1.75      | 16.1%  | 2.3%  | 0.340        | 0.220 | 0.65%   |
| Total Utilities - 1 Companies        |            |        |         | 3.35                | 20.84 | 0.0% | 256     |                   |         | 0.41               | 1.75      | 16.06% | 2.26% |              |       | 0.65%   |

|                            |  |  |  |      |       |       |        |  |  |       |        |       |       |  |  |      |
|----------------------------|--|--|--|------|-------|-------|--------|--|--|-------|--------|-------|-------|--|--|------|
| Total Market 164 Companies |  |  |  | 1.59 | 18.85 | 3.07% | 39,492 |  |  | 91.06 | 347.55 | 8.45% | 2.78% |  |  | 100% |
|----------------------------|--|--|--|------|-------|-------|--------|--|--|-------|--------|-------|-------|--|--|------|

## End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | [www.nic.com.kw](http://www.nic.com.kw)